

IRA CHARITABLE DISTRIBUTION FORM



Date: _____

Name: _____

Address: _____

Phone: _____

Name of IRA Administrator: _____

IRA Administrator Address: _____

RE: Request for Charitable Distribution from IRA

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account (IRA) # _____ as provided in The Protecting Americans from Tax Hikes Act of 2015 and Section 408(d)(8) of the Internal Revenue Code of 1986, as amended.

It is my intention that this distribution qualify for exclusion from my taxable income during the 2021 tax year. Therefore, it is imperative that this distribution be delivered to The Open Door no later than December 31, _____(year).

Please issue a check in the amount of \$_____ payable to The Open Door and mail it to:
The Open Door
3000 Ames Crossing Rd. Suite 100
Eagan, MN 55121

The Open Door's tax identification number is 27-0415900.

In your transmittal to The Open Door, please include my name and address as the donor of record in connection with this distribution Please copy me on your transmittal. If you have any questions or need to contact me, I can be reached at _____.
Thank you for your assistance in this matter.

Sincerely,

Signature

Printed Name