

ESTATE GIFT FORM



Thank you for including a gift to The Open Door in your estate plan. This ensures the future of The Open Door’s hunger relief efforts across Dakota County. Please utilize this form to clarify detailed information about your gift to ensure that it will be used in accordance with your wishes.

Gift Information

I/we have made a provision for this gift through a: (circle one)

Will or Trust	Donor Advised Fund Remainder*	IRA/Retirement Plan*
Life Insurance*	Charitable Remainder Trust (attach copy)	Other: _____

*Name of Organization/Company where the assets are held: _____
For long-term planning purposes, the estimated value of this gift as of this date is: _____
(if your gift is a percentage of your estate or a specific asset, indicate the approximate current value of your gift)

Any supporting information you share with The Open Door, including a copy of the gift provisions and contact information for your personal representative or trustee, helps us administer your gift. We understand the value and/or type of gift may change over time. Please notify The Open Door when/if changes occur. All information you share is strictly confidential.

Gift Designation *(if multiple, indicate percentages. Space available below for special instructions.)*

Donor Information

This document does not create a binding commitment. By signing this form you are simply acknowledging your current plans to benefit The Open Door and giving direction as to how your wishes should be respected.

Name: _____ Birthday: _____
 Name *(if applicable)*: _____ Birthday: _____
 Address: _____
 City: _____ State: _____ ZIP: _____
 Phone: _____ Email: _____

Signature: _____ Date: _____
 Signature: _____ Date: _____

