

Security (Stock) Donation Transfer Authorization



Securities, individual stocks, or mutual funds (Exchange Traded Funds) may be transferred directly to The Open Door. If you are considering transferring or gifting another type of security, please contact The Open Door in advance for us to determine if it is something we can accept.

Please notify The Open Door when you have completed your request to your broker to ensure that your gift is properly credited. Please send a copy of this form by email to melissa.miller@theopendoorpantry.org or mail to:

The Open Door
3000 Ames Crossing Rd. Suite 100
Eagan, MN 55121

Donor Information

Donor Name(s): _____
Address: _____
Phone: _____ Email: _____
Signature(s): _____ (not required if emailing)

Stock/Equity Information

On _____ (month) _____ (day), _____ (year) I/we authorize the following donation/transfer to The Open Door:

Security/Stock Name: _____

No. (#) of Shares: _____ Ticker Symbol (Optional): _____

Remarks: _____

Broker Information

Broker Name: _____

Account Representative Name: _____

Phone: _____ Email: _____

The Open Door Broker/Account Information

Brokerage Firm: Ceterais **Contact:** Kelly Anderson, 507-280-3425, Kelly.anderson@ceterais.com

Account Name: The Open Door **Account Number:** 4MX00161 **DTC:** 0701 (electronic transfers)

The Open Door is a 501©(3) organization with a Federal Employer Identification Number (EIN) of 27-0415900. The Open Door does not sell or trade its donor mailing lists. If you have further questions regarding the transfer of stock, contact Development & Communications Manager, Melissa Miller, at melissa.miller@theopendoorpantry.org or by calling 651-888-0630.